

1 September 2022

Libertine Holdings PLC

("Libertine" the "Company" or the "Group")

Notice of Annual General Meeting and Annual Report

Libertine Holdings PLC (LSE AIM: LIB), a developer of clean, highly efficient and fuel-flexible Linear Generator products, today announces that its Annual Report for the year ended 31 March 2022 and the notice of its 2022 Annual General Meeting ("AGM") have been issued to shareholders and are available in the Investor section of the Company's website at <https://www.libertine.co.uk/investors/reports-presentations/>.

The AGM will be held on 30 September 2022 at 11:30am at Electric Works, 3 Concourse Way, Sheffield, S1 2BJ. Shareholders who are unable to attend in person are encouraged to send in their votes using their proxy cards and submit any questions to us at companysecretary@libertine.co.uk.

Shareholders are also invited to attend a tour of the Company's operating facility from 9am to 10:30am on 30 September 2022, in advance of the AGM. The address of the operating facility is 1 Coborn Avenue, Tinsley, Sheffield, S9 1DA. Shareholders planning to attend this tour should register their interest through libertine@tavistock.co.uk.

For further information, please visit www.libertine.co.uk or contact:

Libertine Holdings PLC

Sam Cockerill, Chief Executive Officer
Gareth Hague, Chief Financial Officer

via Tavistock

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Notes to editors

Founded in 2009, Libertine has developed a technology platform solution for powertrain Original Equipment Manufacturers ("OEMs"), enabling efficient and clean power generation from renewable fuels. Libertine was admitted to trading on the AIM market of the London Stock Exchange in December 2021. Libertine's linear electrical machines, controls and developer tools together form a technology platform (intelliGEN™) which the Company provides to customers for the development of clean, highly efficient and fuel-flexible Linear Generator products. The platform is a result of over a decade of development of Linear Generator technology with multiple successful client-led programmes.

The potential market for Linear Generator products goes well beyond the distributed power generation applications where Linear Generators are already in commercial use today, complementing intermittent renewable power with clean, on-demand power generation. Linear Generators also have the potential to complement battery electrification in hybrid powertrains as range extenders, addressing the practical and economic barriers to rapid adoption of clean electric propulsion using battery electric powertrain technology alone. Linear Generator products using Libertine's technology could work alongside battery electrification in a wide range of hybrid systems including:

- Heavy-duty hybrid powertrains of trucks, buses, tractors, construction and mining equipment;
- Medium and light-duty hybrid powertrains of commercial vehicles operating over longer distances;
- A proportion of the passenger automotive market where vehicle use and recharging constraints are a barrier to battery electrification; and
- A wide range of off-grid, portable power and distributed power generation applications.

Libertine receives engineering fees by providing its linear e-machine hardware, controls and developer tools into OEM client product development programmes, and seeks to license its technology for volume production. Working with OEMs from an early stage in the development cycle ensures Libertine's technology is effectively integrated into OEM products, maximising the performance and economic benefits provided by Libertine's platform technology. Libertine has developed a portfolio of over 30 granted patents in addition to a significant body of technical know-how developed since the company's formation in 2009. The Company's senior management team and board includes executives with decades of deep technical experience in the automotive and energy industries.