

6 October 2023

Libertine Holdings PLC

("Libertine" the "Company" or the "Group")

Notice of Annual Report and Annual General Meeting

Libertine Holdings PLC (LSE AIM: LIB), a developer of Linear Generator technology, today announces that its Annual Report for the year ended 31 March 2023 and the notice of its 2023 Annual General Meeting ("AGM") have been issued to shareholders and are available in the Investor section of the Company's website at <https://www.libertine.co.uk/investors/reports-presentations/>.

The AGM will be held on 9 November 2023 at 11:00am at the Company's offices, 1 Coborn Avenue, Tinsley, Sheffield, S9 1DA. Shareholders who are unable to attend in person are encouraged to send in their votes using their proxy cards and submit any questions to us at companysecretary@libertine.co.uk.

Shareholders are also invited to attend a tour of the operating facility from 9:00am to 10:30am on 9 November 2023, in advance of the AGM. Shareholders planning to attend this tour should register their interest through libertine@tavistock.co.uk.

For more information, please visit www.libertine.co.uk or contact:

Libertine Holdings PLC

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Notes to editors

Founded in 2009, Libertine provides technology platform solutions for Original Equipment Manufacturers ("OEMs"), enabling efficient and clean power generation from renewable fuels, and more effective energy storage devices and gas compressor systems. Libertine was admitted to trading on the AIM market of the London Stock Exchange in December 2021.

Libertine has created two technology platforms, each using the same core technology elements, which the Company provides to its OEM customers for their development of Linear Generator and Linear Motor products:

- The IntelliGEN™ platform enables the creation of clean, highly efficient and fuel-flexible Linear Generator products including:

- Heavy-duty hybrid powertrains of trucks, buses, tractors, construction and mining equipment;
 - Medium and light-duty hybrid powertrains of commercial vehicles operating over longer distances;
 - A proportion of the passenger automotive market where vehicle use and recharging constraints are a barrier to battery electrification; and
 - A wide range of off-grid, portable power and distributed power generation applications.
- The HEXAGEN™ platform enables more effective energy storage, thermal power generation, waste heat recovery and gas compression products including:
- Stirling Engine power generators and thermal energy storage systems;
 - Linear motor reciprocating compressor (LMRC) systems for hydrogen refuelling stations; and
 - Organic Rankine Cycle waste heat recovery systems.

These two platforms are a result of over a decade of development and performance validation of Libertine's proprietary core technology elements including its linear electrical machines, controls and developer tools.

The potential market for Linear Generator products goes well beyond the distributed power generation applications where Linear Generators are already in commercial use today, complementing intermittent renewable power with clean, on-demand power generation. Linear Generators also have the potential to complement battery electrification in hybrid powertrains, providing on-board power generation to address the practical and economic barriers to rapid adoption of clean electric propulsion using battery electric powertrain technology alone.

Working with OEMs from an early stage in the development cycle ensures Libertine's technology is effectively integrated into OEM products, maximising the performance and economic benefits provided by Libertine's platform technology. Libertine has developed a portfolio of over 30 granted patents in addition to a significant body of technical know-how generated since the Company's formation. The Company's senior management team and board includes executives with decades of deep technical experience in the automotive and energy industries.